

Program Overview

Program	Details	Funding
FlexTech	Funds all manner of large and small energy studies.	50-100% cost share
On-site Energy Manager	Funds an energy manager embedded in an organization for an extended period of time.	75-100% cost share
Building Operations & Maintenance Training	Provides training to building operators.	In-kind contribution only
Competitive Solicitations for Implementation Funding	Commercial & Industrial Carbon Challenge Large-Scale Thermal Program Upcoming Hospital Program	Variable

FlexTech PON 4192

Flexible Technical Assistance
Program - NYSERDA

- Covers 50%-100% of costs for projects that help identify and evaluate opportunities to reduce energy costs.
- The intent is to support studies/assessments that provide information on how to best implement clean energy and/or energy efficiency technologies.
- Some example eligible projects include (complete list on NYSERDA website):
 - Energy studies on individual buildings or campus-wide
 - Feasibility studies
 - Energy audits
 - Equipment-specific studies
 - Retro-commissioning
 - Clean Heating & Cooling or electrification analysis
 - Energy Master Planning
 - Climate action or sustainability planning
 - Load reduction studies
 - Indoor air quality studies

FlexTech PON 4192

Flexible Technical Assistance
Program - NYSERDA

- May work with an approved FlexTech consultant or independent service provider; payments can do directly to the consultant in either arrangement
- Must pay into the System Benefits Charge (SBC) on electric bill
- Hospitals located in Disadvantaged
 Communities and Safety Net hospitals are
 eligible for a 100% cost share up to \$250,000
 per study/facility through 12/31/2024, then
 75% cost share
- Additional funding provided at a 50% cost share

On-site Energy Manager PON 3701

On-site Energy Manager Program - NYSERDA

- Covers 75%-100% of costs associated with hiring a full or part time on-site energy manager to assess energy conditions and identify energy efficiency improvements
- Minimum time commitment of 20 hours per week for one year
- Maximum time commitment of 40 hours per week for four years
- Scope is general OsEM can focus in all manner of activities related to energy management and efficiency
- OsEM role can be fulfilled by permanent staff, a consultant, or a hybrid of the two; payments go directly to the consultant for projects where the consultant is the applicant

On-site Energy Manager PON 3701

On-site Energy Manager Program
- NYSERDA

- Funding is capped at \$100,000 for small projects (<\$1m in annual energy spend) and \$200,000 for large projects
- Must pay into the System Benefits Charge (SBC) on electric bill
- Hospitals located in Disadvantaged Communities and Safety Net hospitals are eligible for a 100% cost share
- Two potential bonus payments of \$5,000 for small projects and \$7,000 for large projects if:
 - OsEM is retained for one full year following conclusion of engagement/previous bonus period
 - Energy savings of at least 1% over previous year can be demonstrated

Building Operations and Maintenance Training

Workforce Training - Building Operations & Maintenance - NYSERDA

- Supports the development and execution of on-site training to advance the skills of building operations and maintenance workers.
- Third party training partner provides the training.
- The program will cover up to 90% of training costs with a cap of \$500,000.
- Participants can contribute in-kind funds (paying staff to attend training constitutes contribution).

Strategic Energy Management

Strategic Energy Management Program - NYSERDA

- Strategic energy management is a comprehensive approach to aligning energy efficiency with business practices and goals to achieve long-term benefits.
- Program offers two free training options.
- SEM On Demand:
 - Participant selects an Energy Champion to participate in the program.
 - Third party Energy Coach is assigned and meets regularly with the Energy Champion.
 - Multiple training sessions throughout the year.
 - Virtual Treasure Hunt is included in SEM On Demand.
- Virtual Treasure Hunts Facilitated events focused on identifying and prioritizing:
 - Low- and no-cost operational changes that result in immediate energy and GHG savings
 - Short- and long-term capital improvements that will make the site more energy efficient
 - o GHG reduction measures such as electrification, renewable energy generation, and energy storage opportunities.

Heat Recovery PON 5547

Heat Recovery Program - NYSERDA

- Offers cost-sharing support for project assessment and design development to integrate heat recovery energy conservation measures within existing building retrofit and decarbonization plans.
- Provides up to 75% cost-share to applicants for two categories of activities:
 - 1. Heat Recovery Opportunity Assessment provides up to \$40k cost-share for consultants to assess a property's heat recovery opportunity by quantifying the heat that is currently rejected and analyzing its potential to be repurposed.
 - 2. Heat Recovery Project Design provides up to \$80k costshare for consultants to develop schematic designs for technically and economically viable heat recovery projects.

Heat Recovery PON 5547

Heat Recovery Program - NYSERDA

- May work with any capable consultant
- Must pay into the System Benefits Charge (SBC) on electric bill
- FlexTech and other NYSERDA program funds cannot be used to study the same decarbonization measures that would also be studied under Heat Recovery Program

Examples of potential designs for Category 2 include:

- Integrating Energy Recovery Ventilator (ERV) to existing or modified building ventilation systems
- Heat recovery chiller extracting heat from CW loop before it is rejected via cooling towers
- Wastewater heat pump recovering heat from wastewater at building scale before it exits to the municipality's sanitary sewer main

Commercial & Industrial Carbon Challenge

<u>Commercial & Industrial (C&I)</u> <u>Carbon Challenge - NYSERDA</u>

- Competition for grant funding to support high impact emission reduction projects.
- To be eligible, large commercial and industrial energy users, or solutions providers servicing these sectors, must commit to reducing a minimum of 25,000 mtCO₂e over the lifetime of the projects being awarded.
- NYSERDA will pay 50-75% of the overall award as project costs are incurred. The remaining funds will be paid upon completion of third-party M&V.
- Run annually, typically May through July. Details may change annually.

Commercial & Industrial Carbon Challenge

Commercial & Industrial (C&I)
Carbon Challenge - NYSERDA

 Awards range from \$500k-\$3.75M. Awards are determined by the size of the carbon savings goal. As the amount of carbon saved increases, the financial incentives increase.

 For each ton of carbon reduced, NYSERDA will provide funding according to a marginal rate schedule shown below.

Payment Structure				
mtCO2e	\$ per mt CO2e			
0 - 25,000	\$20.00			
25,000 - 60,000	\$22.00			
60,000 - 125,000	\$24.00			
125,000+	\$26.00			

Large-Scale Thermal Program

Large-Scale Thermal - NYSERDA

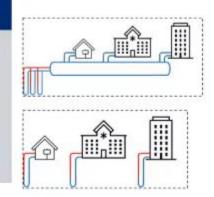
- Round 2 Due Date: 01/30/2025
- Provides cost-share for design of large single
 building and multiple building large-scale thermal projects
- A large-scale thermal system uses heat pumps and low carbon thermal resources, such as the ground, surface water, wastewater, waste heat, and thermal energy storage, to provide heating, cooling, and hot water to one or more buildings

Single Building

Heat Pumps

Multiple Buildings

- Networked (i.e. thermal energy networks)
- Standalone Heat Pumps



Large-Scale Thermal Program

Large-Scale Thermal - NYSERDA

 The solicitation offers \$10 million of funding to large-scale thermal designs for single- and multiplebuilding projects.

Eligibility:

- Cost share is a requirement
- Single building: minimum of 150,000 sq. ft. conditioned space
- Multiple buildings: minimum of two buildings, collocated on a single property or contiguous properties. Minimum of 250,000 sq. ft. conditioned space

Single or Multiple Buildings	Minimum Conditioned Space (SF)	Maximum NYSERDA Funding Per Award	Required Proposer Cost-Share
Multiple	250,000	Up to \$500,000 (existing buildings)	50% of total project
Single	150,000	Up to \$300,000 (new construction)	cost

Clean Transportation Programs

<u>Clean Transportation Program - NYSERDA</u>

- Drive Clean Rebate Offers rebates for the purchase of eligible electric vehicles.
- EV charging station programs summary of programs offering funding and tax credits to support purchase and installation of EV charging equipment.
 - Utility companies offer support with feasibility
 assessments and charging equipment through the EV
 Make Ready program. Information about this can be
 accessed <u>here</u>.
- New York Truck Voucher program Offers incentives for replacing diesel vehicles with electric vehicles.

NY-Sun

NY-Sun Solar Program - NYSERDA

- Offers incentives and financing to support the purchase and installation of solar panel systems.
- The incentives provided vary throughout the state.
- Participants need to work with a <u>participating contractor</u> to determine eligibility for NY-Sun incentives.
 Contractors can provide free assistance with sizing/pricing before making a decision.
- Customers may also be eligible for <u>tax credits and</u> <u>rebates</u>.
- Payment: Participating contractor cannot invoice for payment until equipment is installed, however, the pricing may include the incentive so the participant may not be expected to cover that cost.

Additional Items

- New York Healthcare Decarbonization
 Guide step by step road map for decarbonization in hospitals
- Upcoming Hospital Program funding for implementation – Q1 2025
- Hydrogen Resources
- Other programs

Additional Items

NYSERDA-Cornell Hospital Decision Making Tool

- Software tool to aid hospitals in selecting and comparing different construction project portfolios in the context of meeting environmental and sustainability goals.
- Input such as cash flows over time, construction duration, resource requirements, carbon emissions impact, etc. Objectives such as budgetary constraints, environmental goals/regulation
- Output will be optimized project portfolios and schedule, as well as comparisons, sensitivity analysis, and scenario planning

Key Takeaways

Need	Program	Funding
Energy Studies, Energy Master Plan, etc.	FlexTech	50-100% cost share
Energy Manager	On-site Energy Manager	75-100% cost share
Training for Building Operators	Building Operations & Maintenance Training	In-kind contribution only
Implementation Funding for Capital Projects	CI& Carbon Challenge Large-Scale Thermal Upcoming Hospital Program	Variable

Questions & More Information

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"NYSERDA Clean Green Hospitals"